DEMOGRAPHIC INFORMATION

					GRAPHIC INFO	JRIVIATION		
Asse	essment Date:	Pro	vider/Agency	Name:	Provide	r NPI:		Provider TIN:
Recipient Name: (first, middle, last)								Medicaid Number:
Age:	DOB:	Ethnicity:	Gen	der: G	ender Expressio	n: Marital	Status:	SSN:
10	CUS:			DRIMARY	/ DIAGNOSIS:	_		
	cos .				i birtoitosis.			
<u> </u>				BEHA	VIORAL HEAL	TH HISTORY		
I.	CHIEF COM	PLAINT (Ma	ior symptoms, diff	ficulties, and/o	or Issues as they r	elate to behavioral hea	alth –in recipie	nt's own words/quoted.)
			,, _[,, .	,,				
II.	PRESENTIN	G PROBLEN	//HISTORY OF	PRESENT I	LLNESS (Includia	ng recipient's reason fo	or seeking serv	ices, precipitating factors, symptoms,
								nd recipient expectation.)
CURRE	NT BEHAVIORAL H	IEALTH PROVI	DER NAME:			PHONE NUMBER:		
III.						d treatment history, m		
	Outpatient Ment	tal Health Tr	eatment: \square No;	□ Yes;	-	tric Hospitalization	s: □ No; □ \	′es;
Detail:					Detail:			
A -1 -1'A'	/C							
Additio	onal History/Co	mments:						
15.7	CURCTANCE	F ADUCE /DI	EDENIDENCE (-					
IV.				ast use of prim	nary, secondary &	tertiary current substa	ance, incl. type	e, freq, method & age of 1st use.)
	any/all that app cohol Use:			d Dava Haa	□ Tobosco Dro	duct Hear - Dreseri	intion Drugs	Abuse - New Procesistion (OTC) abuse
		-		_				Abuse; Non-Prescription (OTC) abuse; buble stopping any substance;
	ffeine Use; 🗆 O	-		of Drug With	ilulawai, 🗆 Plo	oleilis causeu by gai	iibiiiig, 🗆 iit	duble stopping any substance,
	nce Abuse Treat			□ Outpatie	ent: □ Intensi	ve Outpatient; 🗆 F	Residential/Ir	npatient:; Detox;
	ther/Describe:				, <u> </u>	ie Gatpatient,		
	JBSTANCE TYPE	AGE	OF YEARS IN	DAYS IN	DAYS SINCE	_	ĺ	
	all use in last 30 d				LAST USE	AMOUNT		ROUTE OF ADMINISTRATION
			1	1		1	□ Oral;	□ Nasal; □ Smoking; □ Non-IV Injxn; □ IV
				1		1		□ Nasal; □ Smoking; □ Non-IV Injxn; □ IV
				1	1	<u> </u>		□ Nasal; □ Smoking; □ Non-IV Injxn; □ IV
				1	1			□ Nasal; □ Smoking; □ Non-IV Injxn; □ IV
				+				□ Nasal; □ Smoking; □ Non-IV Injxn; □ IV
				1	PHYSIC	ΔΙ	_ 3.01,	
V.	CLIDDENIT	AEDICAL CO	NIDITIONS (a)	ook all the t		-A-E		
			ONDITIONS (Ch	eck all that ap				
□ Pregnant Due date: Prenatal care:								
□ None Reported □ Congestive Heart Failure □ Asthma □ Seizure □ Cancer □ Underweight □ High Blood Pressure □ Stroke □ Emphysema □ Cirrhosis □ Chronic Pain □ Overweight								
_	n Blood Pressure				•		□ Chron	S
	rt Disease er/Describe:	□ Diabet	.00	□ Epil	epsy ⊔ L	Pigestive Problems	⊔ Inyroi	d Disease
VI.		DAST MER	NCATIONS(In all	ıdina nan n	chatronic madi	rions)		
	ledication Name		DICATIONS (Inclu		Current		NTC /Docces	Procerited / Postpores ata)
IV	edication Name	e Do	se Freq.	Route		COIVIIVIE	Keason I	Prescribed/Response, etc.)
					□ Yes; □ No			
					□ Yes; □ No			
		1	1	•				

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				ALIH DEHAV				
					Yes; □ No			
					Yes; □ No			
					Yes; □ No Yes; □ No			
					Yes; □ No			
					Yes; □ No			
					Yes; □ No			
VII.	ALLERGIES	<u> </u>	□ No R		-	rgies; Other/Describe:		
VIII.	PRIMARY CARE P	HYSICIAN		NAME		PHON	E	FAX
IX.	ADDITIONAL ME	DICAL HIST	OPV (Disc		••••	Table of a state of a subtraction		
IA.	ADDITIONAL IVIE	JICAL HISTO	Diagr (Diagr	iosis, Hospitalizati	ions, Surgery	y, labs values, status of condition	1S, etc.)	
					SOCI	ΛI		
V	LECAL STATUS				30CI	AL		
Х.	LEGAL STATUS				1 -			
	ent Legal Status: None			_	ending; [[Past Legal Status: None;		rrests; Prior
	□ Court-Ordered Outpat□ Other;	ient freatme	int; 🗆 AO	i; 🗆 Judiciai;		Incarcerations; Other	er;	
	ment/Detail:				(Comment/Detail:		
	,							
XI.	FAMILY HISTORY	(relationship	status with	relatives, family i	involvement	in treatment, and living status of	of significant relativ	ves):
Custo	odial Status: □ Independe					ntact Info:	Ī	İ
	Joint Biologic Parents; □ G		_		Nar	ne:	Relation	Phone #
Adve	erse Circumstances in Fa	mily of Origin			overty;	☐ Criminal Behavioral;	□ Mental IIIn	
	☐ Other/Describe:			Abuse; □ Negl	lect; □ D	omestic Violence;	lence;	Trauma; 🗆 Divorce
Eami	ily Stress: □ Low Stres	c. ¬ Mildl	y Stressfu	l:	alv Stracefu	ıl; Highly Stressful;	Extremely Stres	reful
ганн	☐ Other/Describe:	s, liviliui	y Stressiu	i, 🗆 iviouei ate	ely Stressiu	ii, 🗆 Highly Stressful, 🗆	LXII emery Sites	siui
Fami	ily Supports: Highly Sι	ipportive; 🗆	Supporti	ve; 🗆 Limited S	Support;	□ Minimal Support; □ No S	upport	
	☐ Other/Describe:							
Addi	tional Comments:							
VII	TDALINAA LUCTOE	V						
AII.	XII. TRAUMA HISTORY							
History of Trauma: ☐ None; ☐ Experienced; ☐ Witnessed; ☐ Abuse; ☐ Neglect; ☐ Violence; ☐ Sexual Assault;								
	History of Trauma:	□ None; □	Experienc	ed; □ Witnesse	eu; 🗆 Abus			t;
		□ None; □	Experienc	ced; □ Witnesse	ed; 🗆 Abus			t;
XIII.	History of Trauma: Other/Describe:		-		ed; 🗆 Abus			t;
	History of Trauma: Other/Describe: LIVING SITUATIO	N (Current sta	atus and fur	nctioning)		□ Group Home; □ Homeless		
	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe:	N (Current sta	atus and fur	nctioning)		□ Group Home; □ Homeless		
	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re	N (Current sta Own Home; sidence?	atus and fur	nctioning)		□ Group Home; □ Homeless		
	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in commit	N (Current sta Own Home; sidence? unity of resid	atus and fur	nctioning)		□ Group Home; □ Homeless		
	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in communication.	N (Current sta Own Home; sidence? unity of resid	atus and fur	nctioning)				
	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community/Household Con Source of meals/food:	N (Current star Own Home; sidence? unity of resid nposition:	etus and fur : Apartn	nctioning) ment; Relative	e's Home; I	Means of transportation:		
	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community/Household Con Source of meals/food:	N (Current star Own Home; sidence? unity of resid nposition:	etus and fur : Apartn	nctioning) ment; Relative	e's Home; I			
	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community/Household Con Source of meals/food:	N (Current star Own Home; sidence? unity of resid nposition:	etus and fur : Apartn	nctioning) ment; Relative	e's Home; I	Means of transportation:		
	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community/Household Con Source of meals/food:	N (Current star Own Home; sidence? unity of resid nposition:	etus and fur : Apartn	nctioning) ment; Relative	e's Home; I	Means of transportation:		
a.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community/Household Com Source of meals/food: Additional Comments:	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych	etus and fur Description Apartn Hence? Inclosical an	nctioning) ment; □ Relative	e's Home; I	Means of transportation:	; □ Living with t	riend/acquaintance
a.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in communication of meals/food: Additional Comments:	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych	etus and fur Description Apartn Hence? Inclosical an	nctioning) ment; □ Relative	e's Home; I	Means of transportation: disabilities and/or disorders.)	; □ Living with t	riend/acquaintance
a.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community/Household Com Source of meals/food: Additional Comments:	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych	etus and fur Description Apartn Hence? Inclosical an	nctioning) ment; □ Relative	e's Home; I	Means of transportation: disabilities and/or disorders.)	; □ Living with t	riend/acquaintance
a.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community/Household Com Source of meals/food: Additional Comments:	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych	etus and fur Description Apartn Hence? Inclosical an	nctioning) ment; □ Relative	e's Home; I	Means of transportation: disabilities and/or disorders.)	; □ Living with t	riend/acquaintance
a. b.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in common Family/Household Con Source of meals/food: Additional Comments: Needs -List what is needed giver resource assessment	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych ed to improve/i	atus and fur Definition Apartn	nctioning) ment; □ Relative and social adjustment aily living situation	e's Home; if	Means of transportation: disabilities and/or disorders.) ortation, ability to cook indepen	; □ Living with t	riend/acquaintance
a. b.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community/Household Com Source of meals/food: Additional Comments:	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych ed to improve/i	atus and fur Definition Apartn	nctioning) ment; □ Relative and social adjustment aily living situation	e's Home; if	Means of transportation: disabilities and/or disorders.) ortation, ability to cook indepen	; □ Living with t	riend/acquaintance
a. b.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in common Family/Household Con Source of meals/food: Additional Comments: Needs -List what is needed giver resource assessment	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych ed to improve/i	atus and fur Definition Apartn	nctioning) ment; □ Relative and social adjustment aily living situation	e's Home; if	Means of transportation: disabilities and/or disorders.) ortation, ability to cook indepen	; □ Living with t	riend/acquaintance
a. b.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in common Family/Household Con Source of meals/food: Additional Comments: Needs -List what is needed giver resource assessment	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych ed to improve/i	atus and fur Definition Apartn	nctioning) ment; □ Relative and social adjustment aily living situation	e's Home; if	Means of transportation: disabilities and/or disorders.) ortation, ability to cook indepen	; □ Living with t	riend/acquaintance
b.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community/Household Com Source of meals/food: Additional Comments: Needs -List what is needed giver resource assessment	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych ed to improve/it, etc.)	etus and fur Deficience? Inclogical and Inclosion and In	nctioning) ment; □ Relative and social adjustment aily living situation whance his/her livin	e's Home; to nts made to n (Ex. Transp	Means of transportation: disabilities and/or disorders.) ortation, ability to cook indepen	; □ Living with t	riend/acquaintance bsidy, money in savings, care-
b.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community/Household Com Source of meals/food: Additional Comments: Needs -List what is needed giver resource assessment	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych ed to improve/it, etc.)	etus and fur Deficience? Inclogical and Inclogical and Inclogical and Inclogical and Incloding the second of	nctioning) ment; □ Relative and social adjustment aily living situation whance his/her living	e's Home; of the state of the s	Means of transportation: disabilities and/or disorders.) ortation, ability to cook indepen	; □ Living with t	riend/acquaintance bsidy, money in savings, care-
b.	History of Trauma: Other/Describe: LIVING SITUATIO Primary Residence: Other/Describe: How long at current re Level of time in community of time in community. Family/Household Com Source of meals/food: Additional Comments: Needs -List what is needed giver resource assessment.	N (Current sta Own Home; sidence? unity of resid nposition: (Include psych ed to improve/it, etc.)	etus and fur Deficience? Inclogical and Inclogical and Inclogical and Inclogical and Incloding the second of	nctioning) ment; □ Relative and social adjustment aily living situation whance his/her living	e's Home; of the state of the s	Means of transportation: disabilities and/or disorders.) ortation, ability to cook indepen	; □ Living with t	riend/acquaintance bsidy, money in savings, care-

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e.	Abilities/Interests –Include recipient reported skills, aptitudes, capabilities	, talents & competencies that might assist in m	naintaining or improving living situation.					
XIV.	LEARNING/WORKING AND FUNCTIONAL STATUS							
a.	Employment/Education/Rehabilitation Status:							
	Current source of income:	Estimated Monthly Income Amount:	:					
	Highest Grade or Completed/Degree:	Military Status:	Military Trauma: ☐ No; ☐ Yes;					
	Difficulties with Reading/Writing: □ No; □ Yes;	Estimated Literacy Level:						
	Current Employment Status:	Prior Employment Status:						
	Assistive Devices utilized/required: No; Yes;							
	Additional Comments: (Include psychological and social adjustments made	e to disabilities and/or disorders.)						
	0 10 1 0 5 11 1 1							
b.	Current Status & Functioning (Assess ability to fulfill responsibilities, interfunctional Status Impairment Rating: (From LOCUS Functional Status							
	As Evidenced By:	,						
	As Evidenced by.							
c.	Needs - List what is needed to improve/maintain income, employment, educ	cation, vocational skills, etc. (Ex. Financial supp	port, new skills, training, education, etc.)					
	Problems with Basic Needs: □ Food; □ Shelter; □ Clothing;	□ Funds; □ Healthcare; □ ADL's						
	□ Other/Describe:							
d.	Preferences –Include things recipient feels will enhance functional status w	ith regard to income, employment, learning, li	teracy etc.					
	6	3,						
e.	Strengths –List assets, service options, skills & resources recipient has to me	eet needs. (Ex. Intelligent, motivated, supportiv	ve family, education, job experience,					
	interest in furthering education or vocational status, etc.)							
£	Abilities/Interests - Include recipient reported skills, aptitudes, capabilities	talants 0 competencies that might assist in a	anintaining or improving functional status					
1.	Abilities/ interests - include recipient reported skills, aptitudes, capabilities	, talents & competencies that might assist in in	ialittaining of improving functional status.					
XV.	SOCIAL HISTORY AND COMMUNITY INTEGRATION							
a.	Current status and functioning (Involvement in the community, social su	pports and activities, social barriers)						
	Does Recipient feel supported by friends or family? ☐ Yes; ☐ No;							
	Recreational Activities:							
	Self-Help Activities:							
	Additional Comments: (Include psychological and social adjustments made to disabilities and/or disorders.)							
h	Needs - List what is needed to improve/maintain recreation, social functioni	ng 9 community integration /Fy Most now n	conto pointing cupaling consts toom					
D.	improve family relationships etc.)	ng & community integration. (Ex. Meet new p	eopie, painting supplies, sports team,					
	, , , , , , , , , , ,							
c.	Preferences –Include things recipient feels will enhance or stimulate recrea	tional interests, social functioning & communit	ty integration.					
d.	Strengths -List assets, service options & skills that may enhance socialization	n & community integration. (Ex. Friendly, athle	tic, independent, friend plays, paints, past					
	history of compliance in treatment, signs of resilience despite past adversity, $ \\$	etc.)						
e.	Abilities/Interests - Include recipient reported skills, aptitudes, talents & co	ompetencies that may help maintain or improv	ve socialization & community functioning					
-	The second of th	simple control of the	ac socialization & sommanic, randiscining					

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CURRENT STATUS

XVI.	MENTAL STATUS EXAMINATION (Circle or Check all that apply.)
a.	GENERAL APPEARANCE ☐ Healthy; ☐ As stated Age; ☐ Older Than Stated Age; ☐ Young-looking; ☐ Tattoos; ☐ Disheveled; ☐ Unkempt;
	□ Malodorous; □ Thin; □ Overweight; □Obese; □ Other/Describe:
b.	BEHAVIOR & PSYCHOMOTOR ACTIVITY □ Normal; □ Overactive; □ Hypoactive; □ Catatonia; □ Tremor; □ Tics; □ Combative; □ Abnormal Gait; □ Other/Describe:
c.	ATTITUDE □ Optimal; □ Constructive; □ Motivated; □ Obstructive; □ Adversarial; □ Inaccessible; □ Cooperative; □ Seductive; □ Defensive; □ Hostile; □ Guarded; □ Apathetic; □ Evasive; □ Other/Explain:
d.	SPEECH □ Normal; □ Spontaneous; □ Slow; □ Impoverished; □ Hesitant; □ Monotonous; □ Soft/Whispered; □ Mumbled; □ Rapid; □ Pressured; □ Verbose; □ Loud; □ Slurred; □ Impediment; □ Other/Describe:
e.	MOOD: Dysphoric; Euthymic; Expansive; Irritable; Labile; Elevated; Euphoric; Ecstatic; Depressed; Grief/mourning; Alexithymic; Hypomanic; Manic; Anxious; Tense; Other/Describe:
f.	AFFECT □ Appropriate; □ Inappropriate; □ Blunted; □ Restricted; □ Flat; □ Labile; □ Tearful; □ Intense; □ Other/Describe:
	PERCEPTUAL DISTURBANCES □ None; Hallucinations: □ Auditory; □ Visual; □ Olfactory; □ Tactile; □ Other/Describe:
	THOUGHT PROCESS Logical/Coherent; Incomprehensible; Incoherent; Flight of Ideas; Loose Associations; Tangential; Circumstantial; Rambling; Evasive; Racing Thoughts; Perseveration; Thought Blocking; Concrete; Other/Describe:
	THOUGHT CONTENT □ Preoccupations; □ Obsessions; □ Compulsions; □ Phobias; □ Delusions; □ Thought Broadcasting; □ Thought Insertion; □ Thought Withdrawal; □ Ideas of Reference; □ Ideas of Influence; □ Delusions; □ Other/Describe:
j. :	SUICIDAL/HOMICIDAL IDEATION
k.	SENSORIUM/COGNITION □ Alert; □ Lethargic; □ Somnolent; □ Stuporous; □ Person; □ Place; □ Time; □ Situation; □ Normal Concentration; □ Impaired Concentration; □ Other/Describe:
I.	MEMORY Remote Memory: Normal; Normal
m.	INTELLECTUAL FUNCTIONING (Estimate)
n.	JUDGEMENT Critical Judgment Intact; Impaired Judgment; Other/Describe:
0.	INSIGHT □ True Emotional Insight; □ Intellectual Insight; □ Some Awareness of Illness/symptoms; □ Impaired Insight; □ Denial; □ Other/Describe:
	IMPULSE CONTROL □ Able to Resist Impulses; □ Recent Impulsive Behavior; □ Impaired Impulse Control; □ Compulsions; □ Other/Describe:
XVII	• RISK ASSESSMENT: Assess potential risk of harm to self or others, including patterns of risk behavior and/or risk due to personality factors, substance use, criminogenic factors, exposure to elements, exploitation, abuse, neglect, suicidal or homicidal history, self-injury, psychosis, impulsiveness, etc.
	Risk of Harm to Self: □ Prior Suicide Attempt; □ Stated Plan/Intent; □ Access to means (weapons, pills, etc.); □ Recent Loss; □ Presence of Behavioral Cues (isolation, giving away possessions, rapid mood swings, etc.); □ Family History of Suicide; □ Terminal Illness; □ Substance Abuse; □ Marked lack of support; □ Psychosis; □ Suicide of friend/acquaintance; □ Other/Describe:
	Risk of Harm to Others: □ Prior acts of violence; If yes, when was most recent violent act?; □ Destruction of property; □ Arrests for violence; □ Access to means (weapons); □ Substance use; □ Physically abused as child; □ Was physically abusive as a child; □ Harms animals; □ Fire setting; □ Angry mood/agitation; □ Prior hospitalizations for danger to others; □ Psychosis/command hallucinations; If yes, is there a history of acting on any commands to harm others? □ Yes □ No; □ Other/Describe:
	Risk of Harm to Self or Others Rating: (From LOCUS Risk of Harm Evaluation Parameters.) Minimal; Low; Moderate; Serious; Extreme. As Evidenced By:
	Recipient Safety & Other Risk Factors: Feels unsafe in current living environment; Feels currently being harmed/hurt/abused/threatened by someone; Engages in dangerous sexual behavior; Past involvement with Child or Adult Protective Services; Relapse/decompensation triggers; Other/Describe:
	Describe recipient's preferences and desires for addressing risk factors, including any Mental Health Advance Directives or plan of response to periods of decompensation/relapse (Ex. Resources recipient feels comfortable reaching out to for assistance in a crisis.):
XVII	I. CULTURAL AND LANGUAGE PREFERENCES (Language, Customs/Values/Preferences)
	Spiritual Beliefs/Preferences:
b.	Cultural Beliefs/Preferences:

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XIX. PR	INCIPAL DIAGNOSES (Provi	ide principle behavioral an	d medical diagnoses)				
XX. IN	TERPRETATIVE SUMMARY lude clinical/central theme, co-o	Describe recipient's glob ccurring disabilities, enviro	al preferences/hopes for recovery, reconnental and personal supports/needs	ommended treatments/assessments, i s.	level of care, duration.		
			IDENTIFIED NEEDS				
1.							
2.							
3.							
4.							
5.							
RECCOMMENDED SERVICES							
MH Services:	ACT	CPST	PSR-Individual PS	R-Group PSH			
	Med Mgt	Outpt Therapy (Ind)	Outpt Therapy (Fam)	utpt Therapy (Group)			
SA Services:	Residential Tx	Halfway House	□ IOP □ A	Ambulatory Detox			
	Outpt Therapy (Ind)	Outpt Therapy (Fam)	Outpt Therapy (Group)				
Other (with explanation):							
SIGNATURE							
PRINT	ED NAME OF ASSESSOR		SIGNATURE	LMHP STATUS	DATE		

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